

Your gift supports those who give care and those who receive it.



circle of care

2025 Annual Impact Report





Our mission is to enrich the lives of seniors, their families, and the community by providing exceptional residential living, healthcare, wellness, and supportive resources.



Dear Friends,

The gifts to McLean, celebrated in this report, remind us that together we have created and nurtured a community of health and wellness, kindness, compassion, and dignity for all.

From our dining staff who know our residents' favorite desserts, to our CNAs who show compassion and respect for each person's individual needs, to our foresters who steward the plants and animals in the McLean Game Refuge, the people of McLean deliver the excellence in care that matters.

As in a family, each member of the McLean community – staff, volunteers, donors, residents, loved ones, and friends – brings a unique gift or talent. Our skills are diverse, but our McLean family shares a singleness of purpose: to enrich and celebrate all in our care.

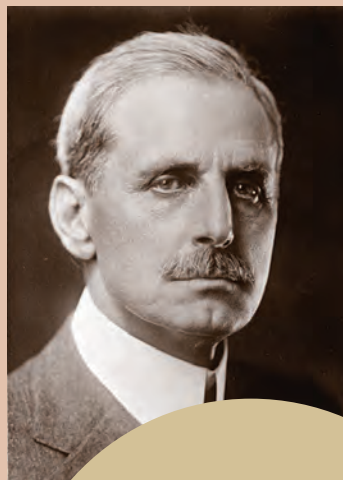
Thank you for choosing McLean as the recipient of your philanthropy. Your generous support allows us to make a special home for your loved one, to provide a caring community, and to enhance our ability to find peace in the Game Refuge.

Warmly,

Lisa Clark

President

LEGACY SOCIETY



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We are deeply grateful to the McLean Legacy Society members—past and present—whose vision and generosity sustain our mission. Through the transformational power of estate planning, they honor Senator McLean’s legacy while building a stronger, more compassionate future.



GIFTS IN HONOR OF

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Tracy and Jeff Barlok



John Wilson 1938-2025

John and his family shared a long and meaningful connection to McLean, grounded in years of support and a deep understanding of its mission. His giving reflected a quiet confidence in the organization and a belief in planning thoughtfully for the future.

In 2025, John’s wife, Penny, shared the news that he had made an exceptionally generous bequest to McLean through his estate. His gift was intentionally directed to enhance Life Enrichment offerings and experiences at the Health Center.

John’s foresight exemplifies how planned gifts allow donors to make meaningful contributions that align closely with their priorities, even when the impact unfolds after their lifetime. Though he will not witness the results himself, his generosity will be felt for years to come by residents whose daily lives are enriched because of his careful planning.

Marion Sturtevant Atwater 1926-2025

In late December, family, friends, and the McLean community said goodbye to a woman whose spirit, intelligence, kindness, curiosity, and philanthropy left an enduring impact on each of us. Midge’s life reflected a deep engagement with the world around her and a thoughtful commitment to causes she believed in.

Midge and her late husband, Ship—longtime Burkholder residents—established a transformational legacy gift for McLean in 2011. Through a charitable remainder trust, they created a planned gift that provided them with steady income while ensuring meaningful future support for McLean. Today, The Atwater memory care assisted living neighborhood stands as a vibrant residential community, made possible by their foresight and generosity.

Midge also took a special interest in the McLean Game Refuge, where she developed a strong bond with Director Connor Hogan, enjoying long conversations about wildlife and ongoing research. Always adventurous, they shared a memorable afternoon in July 2025 exploring the Game Refuge together in Connor’s truck (pictured above). Her generous support for A Force for Nature: The Campaign for McLean Game Refuge reflected her deep devotion to preserving this extraordinary natural resource for future generations.

Midge will be remembered with great fondness, respect, and admiration. The legacy of her generosity is woven throughout McLean, living on in the places she strengthened, the people she inspired, and the future she helped secure.

“Everybody needs to touch nature in some way.”

Midge Atwater

SORENSEN MEDIA CENTER

Established by Wesley T. Sorenson in 1986 with a generous endowment gift and supported annually by the Sorenson family, the Sorenson Media Center provides technology access and connections for our residents across the McLean continuum of care.

A few highlights from this year include:

- A friend of a McLean resident donated a 3D printer for resident use.
- Echo Dots and an iPad were purchased for our smart room.
- The Sorenson Media Center and Watson Library host a non-denominational virtual bible study group weekly.
- Friday Movie Club participation and attendance has grown with our new weekly schedule.
- Wii bowling continues to have a dedicated group of participants weekly.
- Weekly technology assistance hours in the Sorenson Media Center for residents at the Health Center, as well as additional weekly tech assistance hours in The Goodrich, remain popular.



RICHARD P. GARMANY FUND at the Greater Hartford Gives Foundation

(formerly known as the Hartford Foundation for Public Giving)

Grants from this fund enable McLean to provide two important community programs.

The “**McLean Presents!**” performance series, offered free of charge thanks to the Richard P. Garmany Fund, provides entertainment for McLean residents and the surrounding community. In 2025, we presented 21 performances, with attendance of over 1,800. Featured performers included local talent, non-profit art groups, and artists from beyond Connecticut.

The Forest Ranger Program is a paid professional training internship designed for college undergraduates to develop conservation and land management skills while working for a summer at the McLean Game Refuge.

This program has been a wonderful success that has supported the Game Refuge tremendously through the hard work, bright ideas, and enthusiasm of college students. It has increased the capacity of the Game Refuge to engage in habitat management, trail maintenance, and connection with the community. Forest Rangers alumni have taken skills acquired at the Game Refuge to dozens of organizations locally, regionally, and nationally.



GRATEFUL GIFTS

Gifts to this fund are made in honor of the care provided by McLean staff.

Please contact the Development Office to learn more.

McLEAN'S COMMUNITY IMPACT

- \$2,934,207 in subsidized skilled nursing care
- Patient personal needs supported by McLean Auxiliary
- \$21,278 for cottage rental subsidies
- Meals on Wheels subsidized by the McLean
- Tesone Hospice Cottage available free of charge for families of hospice patients
- McLean Presents!, free performance series open to the public
- Partnerships with University of Hartford, Sacred Heart University, and Bay Path University for student experiential learning
- 280 community volunteers, including students from Simsbury High School and Westminster School, support our residents

gratitude for
exceeding
our goal



A Force for Nature: The Campaign for McLean Game Refuge

We are delighted to announce that thanks to the collective generosity of our donors, we have exceeded our fundraising target of \$850,000 by \$5,000! We are amazed and grateful at how quickly so many stepped up to support The Campaign for McLean Game Refuge and for the generosity of our donors. The confidence in the work that Director Connor Hogan and the McLean team are doing to preserve and sustain the Game Refuge is inspiring. We plan to begin renovations to the headquarters by late spring 2026.

We extend our gratitude to the Campaign Committee for their leadership and generosity:

- | | |
|-----------------------|-----------------------|
| Deborah Carey | Victor Rush |
| John Carmon | Michael Ryan |
| William & Marilyn Cox | Mark Wetzel |
| Merlin Ennis | Lisa Clark |
| Samantha Lewis | Connor Hogan |
| Martha Murray | Alison Monteiro Swain |
| Michael R. Paine | Jameson Lukasiewicz |



McLEAN GAME REFUGE

With the talents and dedication of our forest rangers and volunteers, led by Director Connor Hogan, our team made new discoveries, exchanged knowledge with our partners, and advanced conservation projects.



Education and Outreach

- Led eighth Forest Ranger college intern program, students from four universities from PA, MA, NY, and NH
- Hosted student forestry and conservation workshops with Yale and Westfield State Universities
- Hosted all-day tour for National Society of American Foresters Conference
- Staffed and hosted six additional talks, presentations, and tours
- Connecticut DEEP hosted two Master Woodland Manager Workshops at the Game Refuge

Volunteers

- Established a new program this year, with ten volunteers providing 75 hours of service
- Volunteers installed benches, harvested wildflower seeds, restored meadow edges, camera-trapped wildlife, conducted plant surveys, and assisted with special events

Research and Conservation

- 106 new species documented, bringing the total to 1,821
- Discovered Bayard's adder's-mouth orchid. This extremely rare plant grows in only seven other places in the world.
- Continued hemlock conservation with biocontrol beetles. Our work was featured in *River Management Society Journal*.
- Led and participated in eight new research projects
- Collaborated with university partners: Ohio State, Yale University, UConn, CCSU, and Westfield State University on research and conservation projects
- Collaborated with Conservation Partners: Granby Land Trust, Holcomb Farm, Hartford Audubon Society, Farmington River Watershed Association, Lower Farmington and Salmon Brook Wild and Scenic Coordinating Committee, Connecticut Agricultural Experiment Station, Connecticut DEEP

35TH McLEAN GOLF TOURNAMENT

The 35th annual tournament was another great success, raising \$63,609. It continues to be McLean's signature fundraising event for Home Health Care and Hospice, and is enjoyed by sponsors, golfers, and friends.

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MEALS ON WHEELS

Fifty eight volunteers and service groups delivered 10,382 meals to 98 clients in Avon, Canton, East Granby, Granby, and Simsbury in 2025, a 10% increase in need from 2024. In addition to a nutritious meal, MOW provides a friendly visitor for our clients. MOW, established at McLean in 1978, continues to provide this critical service thanks to charitable support from towns, businesses, and individuals.



OUR DONORS

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thank you
for your
generosity

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Transformational endowment gifts and trusts from generous donors enable McLean to provide care for future generations.

Jean Berg Fund for Reminiscing
Raymond & Eleanor Bradley Fund
Helen Cichon Trust
Faith Collins Trust
Maureen M. Ellis Fund for Nursing Education
Ostrom and Alice T. Enders Home Care Fund
Patricia B. Gorman Memorial Fund
Charles R. & Margaret H. Lindberg Fund
Sorenson Media Center Fund
David Thornton Fund for Home Care

SCHOLARSHIP FUNDS

Staff benefit from scholarships that further their health care education. Our thanks to the following donors for their advocacy and support.

The Maureen M. Ellis Scholarship Fund for Nursing Education
The John C. Heminway Fund for Education
The McLean Auxiliary Scholarship
The Roy Family Fund for Education

VAN DONATION

Peter and John Donahue donated an almost-new minivan with wheelchair ramp to McLean, in honor of the great care their parents received.

OUR DONORS CONTINUED

Rodolfo and Lori Catlin Garcia
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McLEAN AUXILIARY

This small but mighty group of devoted volunteers contributed \$16,265 in grants and scholarships in 2025 from funds raised through the gift shops, membership dues, donations, and events. The Auxiliary enhances the lives of our residents with engaging, entertaining programs, and we are incredibly grateful for their enduring generosity and good will. Please contact McLean if you have time to share as an Auxiliary member.

Auxiliary Events

- Monthly reception in the Artist's Lounge
- Angel Hearts tree in February (special gifts for McLean residents)
- Casino games for the residents in March
- April quilt fundraiser with a beautiful quilt donated by a McLean staff member
- May Day flowers
- June's annual Strawberry Festival (presentation of grants and scholarships)
- October's annual Auxiliary meeting with a presentation by Maher's Paints
- December bake sale

HOSPICE

McLean Hospice is here before, during, and after a life-limiting illness to help patients and their families every step of the way. We are grateful for the generous gifts that support hospice care.

BEFORE end-of-life care, our assessment nurse, Cassandra Locke-Seemann, uses her 30 years of experience to explain how hospice cares for the body, mind, and spirit of the patient. She assesses each patient and gently explains when it could be the right time to consider hospice care.



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caring with
compassion

DURING the course of a person's life-limiting illness, McLean Hospice provides personalized care, respecting each individual's needs and wishes. The focus is on maintaining the best quality of life while ensuring the person's comfort.

AFTER a person has died, McLean Hospice cares for the family. Hospice care comes with bereavement services for grieving families for over a full year. Everyone's path of grief is different and respected.

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Dear Friends,

We all experience transitions in life, and McLean strives to create a natural flow for those in our care, as each person's needs change. Care along our continuum meets individual needs and is informed by and improved through board and staff expertise, research, partnerships with area experts, and feedback from our residents and their families.

How do donors and volunteers play a role in this evolution of care? Consider donors like Ship and Midge Atwater, whose gift bought the memory care neighborhood to life decades ago, and John Wilson, whose recent bequest will enable Life Enrichment to purchase a pottery wheel, provide enhanced music therapy, improve the greenhouse, and fund our summer concert series in the courtyard. Volunteers share their compassion, talents, and companionship with our community. While McLean stands out for its beautiful environment, our people make it thrive.

The McLean Trustees extend our gratitude to each donor, volunteer, family member, and friend of McLean. The transitions that provide exactly what residents may need are made possible because of your gifts.

Michael R. Paine

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- Short-Term Rehabilitation
- Long-Term Care
- Home Health Care & Hospice
- Meals on Wheels
- Adult Day Program

