

2021 DONOR REPORT



To All of Our Friends of McLean,

As I reflect on the past two years, I am astounded that our staff has been able to remain “McLean Strong.” At McLean we have complied with all the mandates and directives while caring for our residents and making their lives as wonderful as possible. We have come so far because of our Trustees, leadership and staff, our residents and the support of our families, friends, volunteers and you our donors.

In 2021, we marked the McLean Health Center’s 50th anniversary in providing exceptional senior living and healthcare services to our campus and community. It is important to realize, that even with the pandemic, how far McLean has come in 50 years. From a small nursing home in 1971, to the second hospice program in Connecticut in 1981, to a village with accessible independent living cottages and apartments, to memory care assisted living in 2012, and now additional independent living to serve the expanding aging population.

For the past five decades, we have upheld the mission and legacy of our founder, Senator George P. McLean, by caring for the health and well-being of our community and offering stewardship to protect natural lands.

Please join us as we recognize the hard work and dedication of our community and celebrate our rich history as we focus on a bright future.

Sincerely,

David J. Bordonaro, President



McLean Trustees 2022:

Michael Paine (Chair); Kathleen Alsgaard, RN; James W. Cox-Chapman, MD;
Jared Gris ; Robert S. Hensley; Linda Schofield; Philip Schulz; Mark Wetzel

McLean | Through the Years



McLean



1905 Senator George P. McLean used an inheritance to buy land to begin establishing the McLean Game Refuge.

1931 Senator McLean finalized his will in September.

1971 The McLean Health Center opened as a not-for-profit trust, dedicated to serving elders and others needing medical care, housing and other services. It offered long term skilled care. The McLean Auxiliary is organized after the Health Center opened.

1972 State of the art McLean Health Center building was featured in Modern Nursing Home magazine in November 1972.

1974 Intermediate care unit added to the Health Center.

1978 The Meals-on-Wheels program for Farmington Valley residents started by McLean.

1979 McLean Village opened with 23 barrier free, accessible independent living cottages on the campus.

1980 Short term inpatient care added.

1981 McLean Hospice was added. Second in the state.

1982 McLean added rehabilitation services to its continuum of care: physical therapy, speech therapy, occupational therapy.

1983 Homemaker/Health Aide Program added.

1989 Sorenson-Pearson Wing added to the McLean Health Center.

1991 First McLean Golf Tournament was held.

1992 Therapeutic Warm Water Pool added to campus.

1996 The Deborah Eddy Trail added to the McLean Game Refuge.

1998 McLean Village expanded with the opening of 24 independent living apartments and the Burkholder Community Center. Lighting appropriate for seniors was used and highlighted in a case study.

2008 Held the Save Trout Pond Campaign for the McLean Game Refuge.

2010 Independent living villas were built on Holly Farm Lane.

2012 The Atwater Memory Care Assisted Living Unit was added.

2015 The Abernethy Enhanced Assisted Living neighborhood opened.

2021 McLean celebrated its 50th anniversary.

2022 The Goodrich independent living apartments will open.

Our Donors

McLean is Grateful to All of Our Donors and Loyal Friends.

Our complete list of donors is available on our website. Thank you!

McLean Circle of Visionaries (\$10,000+)

The Estate of Julia Bonczek
The Estate of John Burkholder
Helen Cichon Trust*
The Estate of David Clark
Sorenson Pearson Family Foundation, Inc.*
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The Estate of Stanley Walczewski

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Majorie Utter
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Peter Welsh
Richard and Carla Wilde*
Womens Club of East Granby
Olga Zalevsky

*This listing contains gifts of \$250 or more made in the 2021 calendar year. The complete list of all gifts can be found on www.McLeanCare.org/support-McLean under Events and Publications. The * indicates consecutive donors of 10 years or more.*

2021 DONOR REPORT

The Legacy of Senator McLean

McLean was established by the will of Senator George Payne McLean. His will and legacy established the McLean Game Refuge and created an endowment which grew to become the McLean Health Center.

McLean was born and raised in Simsbury. He was elected to the Connecticut House of Representatives by the citizens of Simsbury for the session of 1883-84, served as U.S. Attorney for Connecticut from 1892-96, and was elected Governor of Connecticut, serving from 1901-1903.

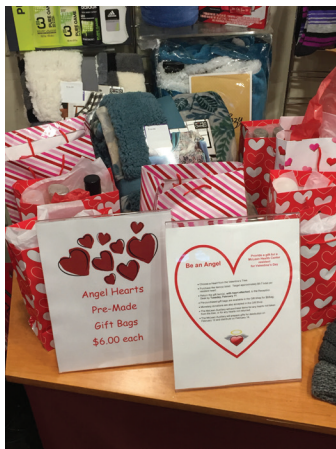
From 1911 until 1929 Senator McLean served three successive terms in the U.S. Senate. During this period, his deep interest in wildlife conservation inspired one of his many Senatorial triumphs, the Migratory Bird Treaty Act of 1918.

Endowments are significant gifts that can establish new programs. The gifts are invested and the interest is used to fund specific programs. McLean has the following endowed funds and trusts thanks to many generous families.

Endowed Funds:

Jean Berg Fund for Reminiscing
Raymond & Eleanor Bradley Fund
Helen Cichon Trust
Faith Collins Trust
Maureen M. Ellis Fund for Nursing Education

Ostrom and Alice T. Enders Home Care Fund
Charles R. & Margaret H. Lindberg Fund
Sorenson Media Center Fund
David Thornton Fund for Home Care



Temporarily Restricted Funds:

The John C. Heminway Fund for Education and The Roy Family Fund for Education

Since the McLean Health Center was built in 1971, the McLean Auxiliary has supported McLean and its residents. This dedicated group of volunteers has provided support, programs, grants, the gift shop, and so many other activities for the residents and staff of the Health Center.

Throughout the pandemic the Auxiliary looked for ways to support and continued to provide holiday arrangements, small gifts for staff, and thoughtful gifts for residents, as well as, kept the gift shop open as much as possible.

McLean Development Committee 2022:

Michele Baker; David Bordonaro; Vickie Dirienzo; Judith Fitzgerald; Robert K. Griffin; Rebecca May; Mark Murnane; Brewster Perkins; Victor Rush

McLean Auxiliary Board 2022:

Michele Baker (President); Ann O'Donnell (Vice-President); Colleen Casavant (Treasurer); Linda Duff (Recording Secretary); Judy Fitzgerald (Corresponding Secretary); Sandi Cady; Angela Cleveland; Vickie Dirienzo; Rebecca May; Jane Stevenson



Senator McLean Legacy Society

One sentence in your will can make a lifetime of difference!

Legacy gifts are made by individuals who put McLean in their will or make McLean a beneficiary of their trust. Although a gift may be substantial, many legacy gifts represent a small percentage of the donor's estate. To begin a conversation today, call Vickie Dirienzo at the McLean Development Office 860.658.3702.

McLean is appreciative to all our legacy donors and gratefully acknowledges their generosity and compassionate foresight. The members of the Senator McLean Legacy Society are:

Remembered

Anonymous (2)
Adrienne Allen
Juliette Anderson
Samuel Atwater
Janet S. Barnes
Marcus Bassevitch
W. Mason Beekley
Howard Berg
Joseph Bidwell
Julia Bonczek
Raymond Bonczek
Eleanor Bradley
Raymond Bradley
Florence Bredahl
Arthur Burkholder
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Heidi Eddy Riggs
Mary Sargent
Fay Shea
John Wilson
Penny Wilson
Pamela Gates Wright
Richard Wright
Jerome Yocius
Kathy Yocius

A gift to McLean can provide health, healing, vitality, independence and quality of life through our integrated health care services and campus community. Thanks to you and others, McLean serves the community through more than 30 services and programs.

Honor and Memorial Gifts

In 2021, gifts were given in memory of or in honor of the following:

IN MEMORY OF:

Nathaniel J. Aker
Sara Elizabeth Aker
Janice Amidon
Samuel Atwater
Margaret H. Barnes
Stanley Bartus
Helen Benn
Wilmot H. Benn
John M. Benson
Yolanda M. Benson
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Jean H. Berg
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Thomas Scheidel
Wendy Schulman
Nils Sellman
Maurice St. Laurent
Judith Sturgis
Nancy Sullivan
The Juda and Sullivan Families
Miriam Trimble
John Trumble
Margaret Trumble

William P. Verrastro
Joanna Q. Vincent
Dorothy K. White
Lillian Yasi
Frank C. Zuliani

IN HONOR OF:

Carol Barno
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Jennifer Bryant
Lisa Clark
William W. Cox
Vickie Dirienzo
Megan Gill
Bernadette Girard
Connor Hogan
Jane and Ross Kelly
Bonnie Ku
Nonie Logee
David B. Logee
McLean 50th Anniversary
McLean Building Services Staff
McLean Hospice & Home Care Staff
McLean Life Enrichment Staff
McLean Rehabilitation Dept.
McLean Staff
McLean Chapel Crossing Staff
McLean Village Staff
Miriam McWilliams
Linda Prell

*forever in our
hearts,
always on our
minds.*



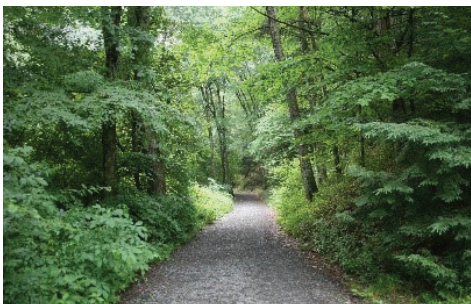
McLean 31st Annual Golf Tournament

The 31st annual golf tournament was held still mindful of the effects of COVID-19. Golfers were reminded of social distancing and the requirement to wear masks inside buildings in Simsbury. It was a wonderful day for golf and an evening reception on the deck. McLean was fortunate to have two Major sponsors: Great American Donut and Sodexo. There were ten Platinum sponsors: Carmon Funeral Homes, CE Floyd Company, Energy Resources, IT Direct: a CompassMSP company, Landmark Partners, Marsh & McLennan, Newfield Construction, OnePoint Partners, Smith Brothers Insurance, and Ziegler. There were also 15 Gold sponsors and four Silver sponsors as well as four non-golfing sponsors covering the lunch and reception costs. Sponsorships tied the record \$63,000 set last year. The McLean Golf Committee invites you to join the 32nd tournament on September 12, 2022 by going to: <https://mcleancare.networkforgood.com/events/40996-mclean-golf-tournament>.



McLean 2022 Golf Committee

Mark Murnane (Chair), David Bordonaro, John Carmon, Peggy Coburn, TJ Donohue, Ken Doyle, Katie French, Leigh Gammie, Megan Gill, Bill Gombert, Bob Hensley, Denis Horrigan, Bob Maxon, Joe Shiman



McLean Game Refuge

This year at the Game Refuge brought many changes from the previous year. From March 2020 until late spring 2021, hikers from the community and farther afield came in droves to the Game Refuge to find space to recreate safely during the COVID-19 pandemic. For public safety, many of our regular educational walks and presentations were either canceled or converted to an online format. However, as vaccinations rolled out and parts of the economy began to reopen, the record number of visitors began to decline closer to normal levels. For the first time in two years, the Summer Forest Crew traveled out to the Great Mountain Forest in western Connecticut to learn about working forests. One of the more notable changes this year from previous years was the number and variety of research projects that happened at the Game Refuge. We discovered threatened amphibians, reptiles, and plants; monitored stream health; established forest research plots; conducted research on our carnivore species; experimented with archaeological research; and identified hundreds of new species.



75 Great Pond Road | Simsbury, CT 06070 | www.McLeanCare.org | 860-658-3700

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