





# McLean

## 2016 Donor Report

One Community. A Continuum of Care.

The Village at McLean Assisted Living • Memory Care Assisted Living Enhanced Assisted Living Adult Day Program • Long-Term Care Outpatient Rehabilitation & Wellness Programs Post-Acute Care/Short-Term Rehabilitation Home Care & Hospice



## How we do it

McLean is able to offer more than 36 programs for which there is little or no compensation. The programs enhance the lives of many that take advantage of Meals on Wheels, or technology assistance, or volunteers—to name just a few services. McLean is able to offer these services for a wide variety of reasons:

First, the Senator's will and initial endowment. Although the endowment is not large it provides the mission and groundwork for everything McLean does.

Second, McLean has chosen a prudent fiscal course.

Third, donations help support the day-to-day programs and costs. These donations are vital and appreciated.

Finally, gifts such as bequests ensure the good works continue into the future.



# Gifts that ensure the future are legacy gifts, bequests and endowments.

**ENDOWMENTS** are significant gifts that can establish new programs. The gifts are invested and the interest is used for the programs. Currently McLean has the following endowed funds and trusts thanks to many wonderful and involved families:

Jean Berg Fund for Reminiscing Raymond & Eleanor Bradley Fund for Outdoor Enhancement Helen Cichon Trust Faith Collins Trust Maureen M. Ellis Scholarship Fund for Nursing Education Ostrom and Alice T. Enders Home Care Fund Charles R. & Margaret H. Lindberg Fund Sorenson Media Center Fund David Thornton Fund for Home Care

**Temporarily-Restricted Funds** Roy Family Fund for Education The John C. Heminway Fund for Education



## 2017 Trustees

The McLean Trustees of the McLean Fund are responsible for the strategic direction of McLean as defined in the will of Senator McLean. The Trustees also direct the income, expenditures and budget of the McLean Health Center and Game Refuge.

Michael Paine, *Chair* James W. Cox-Chapman M.D. Martin Geitz Robert S. Hensley

P. Douglas Powell Linda Schofield Philip Schulz Mark Wetzel



**LEGACY GIFTS** are made by individuals who put McLean in their will or make McLean a beneficiary of their trust. Many legacy gifts are a small percentage of what the estate is at the donor's death. To begin a conversation today, call Deene Morris or Vickie Dirienzo at the McLean Development Office at 860.658.3702.

McLean is grateful to all our legacy donors and gratefully acknowledges their generosity and compassionate foresight. The members of the Senator McLean Legacy Society are:

REMEMBERED

Anonymous (1) Adrienne Allen Juliette Anderson Samuel Atwater Marcus Bassevitch W. Mason Beekley Raymond Bonczek Raymond and Eleanor Bradley Florence Bredahl Arthur Burkholder Arthur Carling Bob and Carol Carlisle Eric Carlson

Eleanor Bradley Florence Bredahl Arthur Burkholder Arthur Carling Bob and Carol Carlisle Eric Carlson Thomas Caruso Elizabeth Cathles Helen Cichon Anna Clark Marion Cole Richard H. Cole Faith Collins Ellen Collins Lois Comstock

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Viola D. Mildren Cecile Mitchell Worthington Mixter John J. Moran Miriam R. Nichols Edith Odgen Irma W. Parady Frederick V. Powell June B. Prue Irving S. Ribicoff Michael P. Richardson Marilyn Richardson Eunice Roy Joseph Sargent Al and Muriel Schuyler Katrine F. Siegal Alice Sorant Wesley T. Sorenson Margaret Spencer Marion Strindberg Isabel H. Stubblebine Alcide L. Tacy Elizabeth Tesone David G. Thornton

Alice Tooker Dick and Lina Wagner Elizabeth B Wardinski Mary S. Wilson

#### MEMBERS

Anonymous (8) Marion Atwater Janet S. Barnes Howard Berg Julia Bonczek Daniel P. Brown, Jr. Bruce and Dorothy Cagenello David Clark Porter and Betty Downey Robert M. Ellis Janet Newell Fisk Lynda Godkin John and Barbara Hartwell Frederica Boothroyd Hoffmann Dorothy Ianzito Fred and Mae Kaprove Louine King

Glenn and Gloria Knierim Mavis E. Lenentine Peg Lindberg Nancy Mixter Bernardine Morris David and Beverly Payne Arthur and Shelia Phillips Margaret Preli Belle K. Ribicoff Douglas and Heidi Eddy Riggs Norma Rust Mary Sargent Fay Shea David Swicker Stanley Walczewski Alyce Walker John and Penny Wilson Richard and Pamela Gates Wright Jerome and Kathy Yocius

## Help from our friends

## McLean Development Committee 2017

Robert S. Hensley, CHAIR David J. Bordonaro, PRESIDENT, MCLEAN

Marge Brown David E. Bushong Barbara Christofer Debra Feldman Judith A. Fitzgerald Robert K. Griffin Rebecca May Mark Murnane Mark E. Nelson Brewster Perkins Victor Rush **The McLean Development Committee** is responsible for stewardship donors and relationships at McLean but to also ensure that donations were directed to the funds and purposes intended by the donors. The Development Committee is dedicated to continuing the legacy of Senator McLean and his visionary leadership in serving the infirm and poor, in providing innovative programs in health care, and in the protection of land both for the environment and to nourish the soul.

## McLean Golf Committee

Mark Murnane, Chair

David Bordonaro John Carmon Ken Doyle Willard Gombert Robert Griffin Robert Hensley Denis Horrigan Robert Maxon Mark Nelson Chip Olson Joseph Shiman



**The Golf Tournament** annually brings together large businesses, local businesses, and individuals who are passionate about the level of care that McLean provides to hospice and home care patients. In the 26 years that the McLean Golf Tournament and Auction has been a part of the community, more than \$1.6 million has been raised to fund programs and activities above and beyond those covered by insurance. The 2016 tournament netted more than \$50,000 which directly was given to the Home Care and Hospice program.

## 2016 Golf Sponsors

MAJOR SPONSOR:



PLATINUM SPONSORS:

BrightStar, IT Direct, Landmark Partners, Marsh & McLennan Agency, Newfield Construction, SLAM, WillisTowersWatson, Vincent Funeral Homes Inc.

#### GOLD SPONSORS:

Alpha Carbide Products, The Barrett Family, Carmon Funeral Homes, Connecticut Business Systems, CT Wealth Management, Dubosar Irrigation, Expense Consulting, Gammie Air Monitoring, Robert Hensley & Associates, Hop Meadow Country Club, JK Energy Solutions, McKesson, Mitchell Auto Group, Paine's, Inc., People's United Wealth Management, Peter L. Brown Co., Mr. & Mrs. Philip Schulz, SchusterDriscoll, Simsbury Bank

## McLean Auxiliary Board

Rebecca May, President

- Maria Babicki Lucian Cascio Alayna Clark Angela Cleveland Lorraine Daigle Marge Diachenko Judy Fitzgerald
- Pat Gallagher Judy Goff Helen Molstad Connie Norstrom Rita Rozantes Jane Stevenson

**Since 1972, the McLean Auxiliary** has provided life enhancement support to McLean residents, patients, families and staff. They provide activities and visits for the residents as well as funding a variety of fun activities and much needed items.

The McLean Auxiliary is a group of volunteers dedicated to supporting the quality of life and wellness for McLean residents, patients and clients. From the beautiful gift shop with something for everyone, to annual fundraisers, and numerous activities with and for residents, the McLean Auxiliary is an integral part of the McLean family. Anyone can join the Auxiliary—current and former employees, residents, families of residents, friends and neighbors.





The McLean Auxiliary is financially supported by membership dues, fundraisers and the Gift Shop. The Auxiliary awards grants annually to support residents' services and quality of life activities. Grants are given for residents' special needs (such as haircuts, personal items, eyeglasses), therapeutic recreation, music, craft and entertainment programs as well as equipment that enhances patient care.

During 2016 the McLean Auxiliary was very busy trying new activities and engaging the Auxiliary members, McLean employees and the residents. Some of the activities included:

- a very successful Wreath & Gift Auction fundraiser
- a bake sale
- membership reception
- gift wrapping for residents
- casino games for the residents
- holiday flower arranging with the residents at Mother's Day, Octoberfest, Thanksgiving
- Veteran's Day and May Day flower deliveries to all residents
- administering and granting a scholarship
- starting the "Angel Hearts Gifts" program where employees and friends purchase small gifts so that each resident gets a gift on Valentine's Day.

## Our Donors

## McLean Circle of Visionaries

(\$10,000+) Estate of Lois Comstock Robert Ellis\* Richard P. Garmany Fund at the Hartford Foundation for Public Giving\* McLean Auxiliary\* Sorenson Pearson Family Foundation, Inc.\* David Pelizzon, Squadron Capital, LLC

#### The Senator's Circle

(\$5,000+) Helen Cichon Trust\* Edwin Dahill Granby Community Fund, Inc.\* Hoffmann Auto Group The Koopman Fund at the Hartford Foundation for Public Giving Estate of Leila Little Sameul Roskin Trust at the Hartford Foundation for Public Giving

## The President's Circle (\$2,500+)

David and Donna Bordonaro<sup>\*</sup> Janet Newell Fisk<sup>\*</sup> Allen Nixon Gail and Constance Norstrom<sup>\*</sup> Paul and Elsie Petersen<sup>\*</sup> Mary Sargent<sup>\*</sup> Frank and Betty Stanley<sup>\*</sup> Town of Canton<sup>\*</sup> Town of Simsbury<sup>\*</sup> Stanley Walczewski<sup>\*</sup> Mark and Barbara Wetzel<sup>\*</sup>

#### Continuum Benefactors Society Members

(\$1,500+) Jack and Judy Fitzgerald\* Bob and Barbara Griffin\* Joyce T. Gwadz Mitchell of Simsbury Mark Nelson\* P. Douglas and Kathleen Powell\* Philip and Mary Schulz\*

## The Director's Society

#### (\$1,000+)

Anonymous Carol Barno Gene and Kathleen Bruyette David Bushong\* David Clark\* John and Shelia Compton Faith Collins Trust Fund\* Jamie Gamble\* Barbara and John Hartwell\* Barbie and Tom Kelly Laurinda Lee\* Scott and Judy Mather James Meehan Edmund and Dorothy Olson\* Chelsey and David Remington\* Belle K. and Irving S. Ribicoff Fund at Hartford Foundation for Public Giving\* Fred Schott Alex Vance John and Penelope Wilson\* Paula Zeiner

### McLean Partners

(\$500+) Anonymous (1) Janet Barnes\* Max and Sally Newell Belding\* Howard Berg\* Kurt Burkhardt Debra Feldman Debbie Franco Stanley Fullwood Christine Gundaker\* Elizabeth Hill\* Isabel Hooker Glenn and Gloria Knierim\* Peter Kohn Janet McKercher Harry Meyer Nancy Mixter Deene Morris Douglas and Heidi Eddy Riggs Claudia Shelton\* Simsbury Junior Woman's Club, Inc. Henry and Barbara Smachetti Town of Avon\* Virginia Trenholm United Way of the Capital Area, Inc.\* Martin and Karen Wand\*

#### Friends of McLean (\$250+)

Anonymous (2) Brian and Margot Allen Robert and Dorothy Augusta\* Mollie Bornstein Anona Broadman Daniel and Nannie W.T. Brown\* Jennifer Bryant-Sevigny and Thomas Sevigny\* Canton Lions Club Brian and Deirdre Chlebowski\* Barbara Christofer R. Pierce Clayberger\* Joseph and Karen Cleary\* Thomas Cleary James and Mally Cox-Chapman Jay DeFrank Ronald and Vickie Dirienzo\* Bruce Donahue Mark Forbes Janice Gyngell\* Kristin and Sean Halligan Catherine Heidt Warren Hollister Fred and Mae Kaprove Michael and Lisa Larsen Ron and Gracie LeFevre Lynn Lochhead Catherine McDonnell Mary Mitchell Michael and Virginia Mulpeter\* Scott and Joyce Persing James and Patricia Louise Peters Allan Reiskin Willam A. Sawyers Scott and Emma Smith Duncan Sommerville Laurence Stein Anthony and Carol Trouern-Trend\* Charles and Marlene Whitney Richard and Carla Wilde\* The Wojciak Family Robert and Audrey Volpe\*

## Honor and Memorial Gifts

In 2016 gifts were given in memory of or in honor of the following:

IN MEMORY OF: Elspeth Ashmore Anthony Badolato Ruth Barth Cecile Beaulieu Helen Benn Wilmot H. Benn John M. Benson Yolanda M. Benson Jean H. Berg Arline Bingham Jennie P. Bonadies Harvey Bramson Mary Kate Bromfield St. Clair Bromfield Seena Brown Betty Bruyette Judith H. Buttaro John L. Cannon Agnes Cegan Alice Cerone Robert Chamberlain Eddie Chatey Robert Cieri John Cochener, Sr. Lois M. Comstock Edwin Conroy John J. Crane Patricia M. Dahill Virginia Dalzell Angelo DeCaro Hugh L. Dill Patricia Dill Eugene E. Doe Margaret M. Donohue Jean H. Douglas Joan Dubay Joseph R. Dudack Deborah B. Eddy Helen G. Elkins Maureen Ellis Helen Endrelunas Samuel B. Feldman Al Ferrer Katharine C. Ferrer David Fisher Daniel W. Fleming Agnes Forbes Colleen Forbes Leon D. Forbes Janice B. Foster Virginia Fox Judith Fullwood

Salvatrice T. Galus Frances Gartrell Robert C. Gilmore Valma Gotch Virginia T. Grant Dana M. Greeley Kathleen T. Gresh Anne W. Grim Margurite Guinan George W. Gundersen Doris Guy Gordon P. Gyngell Dale Hall Ralph Hammond Mary Hampton Carl E. Heidt John C. Heminway Vincent Hendricks Christopher Heywood Lynne T. Heywood Paul Hoffmann Shulamis "Shirley" Hoffmann Lucy E. Holcombe Dorothy M. Horton Margaret Hurley Richard Hyde Louis J. Illions Pauline Illions Elizabeth James Patricia Jennings Joan Jones Claire F. Kehn Kyle King Theresa Klim Sharon D. Kurwelnz Edgar Lee Kathleen Lilley George W. Linn Mildred Little Robertson Mackay Filomena Maratta Nancy L. Markusfeld Ellen M. Marshall Bernice Martin Emilio F. Martocchio Lydia Mattson Katharine McClean Stephen McCormack Stephen McCusker Leona McMahon Austin J. McNey Margaret Meade

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IN HONOR OF: Mary Donahue Judy Goldfarb Meg Mangold Mary H. McDermott McLean Staff McLean Village Staff Wendy Schulman Helene Sweeney Steven Wolf



## Senator McLean and the passion for preservation

A governor, senator, conservationist, philanthropist and our namesake

McLean was founded through the foresight and vision of Senator George P. McLean, a Simsbury native who cared deeply about the people and land in his community. In his will, and as a reflection of his commitment to the well-being of all he held dear, he created The McLean Fund, which helped shape the healthcare community we know today.

He is known as "the bird man" of Congress. In the Audubon's publication, *Bird-Lore* (1916, Volume 16), Senator George McLean is recognized for his efforts to push through the Federal Migratory Bird Act of 1916.

It is our mission to uphold Senator McLean's vision by continually evolving and providing the most comprehensive personcentered care, attention and service to nurture the body, mind and spirit.





Sustain the health and vitality of your community for generations to come! Leave your legacy today and include McLean in your will, or as a beneficiary of your IRA. To learn more about this and charitable gifts that pay you income, visit:

http://www.mcleancare.org/support-mclean/giving-mclean.

www.McLeanCare.org | 860-658-3700 75 Great Pond Road | Simsbury, CT 06070

McLean is a not-for-profit senior living community in Simsbury, CT offering a continuum of services including independent living, assisted living and memory care assisted living, an adult day program, short- and long-term skilled nursing, outpatient rehabilitation and wellness, post-acute care and home care and hospice.